DISPOSABLE INCOME – FORM REV 64-0043

Please provide us with the income and expense information shown below:

If you filed a Federal Income Tax return last	If you <u>did not</u> file a Federal Income Tax return last			
year, follow the directions below:	year, follow the directions below:			
Attach a complete copy of last year's income tax	Attach copies of any of the following income items you			
return AND copies of any of the following income	had last year:			
items you had last year:				
A) Social Security year-end statements.	A) W-2s for wages			
B) Any pension or annuity year-end statements	B) Any business income and expenses. <i>DO NOT</i>			
(1099 forms).	include depreciation.			
C) Military pay and benefits other than attendant care and medical aid payments.	C) Any rental income and expenses. <i>DO NOT</i> include depreciation.			
D) Veteran benefits other than attendant care and	D) Social Security year-end statement.			
medical aid payments.	E) Any pension or annuity year-end statement.			
	F) Military pay and benefits other than attendant care and medical aid payments.			
	G) Veteran benefits other than attendant care and medical aid payments.			
	H) Interest and dividend year-end statements.			
	I) Railroad Retirement 1099-RBR form			
	J) Any other income.			
AND				
Proof of any expenses relating to:				
A) Non-reimbursed nursing home expenses				
B) Non-reimbursed in-home care expense				
C) Non-reimbursed prescription drug expenses				

WHAT IS EXEMPT?

Income	Exemption		
\$18,000 or less:	Exempt from all excess levies, and exempt from regular levies on the first \$50,000 or 60% of assessed value, whichever is greater.		
\$18,001 to \$24,000:	Exempt from all excess levies and exempt from regular levies for \$40,000 or 35% of assessed value, whichever is greater, not to exceed \$60,000 of assessed value.		
\$24,001 to \$30,000	Exempt from all excess levies.		

CLARK COUNTY DEPARTMENT OF ASSESSMENT & GIS

Property Tax Exemption Program For Senior Citizens and Disabled Persons Information~Qualifications~How To Apply

- ♦ **INFORMATION:** The Property Tax Exemption for Senior Citizens and Disabled Persons is a tax reduction program that benefits low income senior citizens and disabled persons who pay real property taxes. The exemption program freezes the value of your residence and up to one acre of land on January 1st of the initial application year. The reduction in property taxes will affect for the tax year following the year of application. For example, if an applicant turned 61 in 2002 and meets all other requirements, the reduction would affect property taxes for the year 2003. The exemption is NOT a lien on your property.
- ♦ This exemption affects your home and up to one acre of land. Additional acreage and other properties are not included. A table showing tax exemptions for different income levels is shown on the reverse side of this document.
- ♦ You may file for this exemption at any time during the year. You only need to file once, unless there is a change to the information on your original application form or we conduct an audit as required by state law. All changes <u>must</u> be reported to the Clark County Department of Assessment & GIS.
- ♦ You may qualify for refunds for prior years. Exemption qualifications, however, change from year to year. The law allows you to file for current year plus two prior years, if applicable. We ask that you contact us for additional information regarding back filing.
- QUALIFICATIONS: To qualify for the exemption, you must meet ALL of these the following requirements:
- 1) Be 61 years of age or older or retired from regular gainful employment due to physical disability on or before December 31st of the filing year. For disabled persons we need a statement from the doctor that states you are disabled, when disability began and if it is temporary or permanent.
- 2) Be either the owner, buyer, or have a life estate interest in the property at the time of filing (a lease for life also qualifies). The property must be owner/buyer occupied and you must occupy the home for more than six months each year.
- 3) Have a total combined household income of \$30,000 or less for the filing year. Please provide proof of income. The reverse side of this document shows examples of different types of income information needed.
- ♦ HOW TO APPLY: To process your exemption, we must receive a completed application, a signed petition, proof of gross household income, and if disabled, a doctor's statement.

♦ Application Form Instructions~

To assist you in applying for the exemption, we have highlighted the areas of the form that need to be completed. ? Please note that your signature MUST be witnessed by two people who must also sign the application; or you may choose to sign the form in our office in front of one of our employees who will witness your signature and sign the form.

♦ Petition for Property Tax Refund Instructions~

The petition for property tax refund form allows us to request a tax refund for you if a refund is due. A refund may be due if you qualify for a tax reduction in a year for which you have already paid taxes. Be sure to sign and date the form in the area between the two arrows and we will complete the rest of the form for you.

♦ Proof of Income~

Some examples regarding income and expenses are shown on the reverse side of this document.

♦ Please return your completed application with a signed petition and proof of your income to Clark County Department of Assessment & GIS, P.O. Box 5000, Vancouver, Washington 98666-5000 or visit us at 1300 Franklin, Floor 2. Our business hours are 8:00 a.m. to 5:00 p.m., Monday through Friday. Telephone: (360) 397-2391